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**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION**

In re:
PG&E CORPORATION,
- and -
PACIFIC GAS AND ELECTRIC
COMPANY,
Debtors.

☐ Affects PG&E Corporation
☐ Affects Pacific Gas and Electric
Company
☒ Affects both Debtors
** All papers shall be filed in the Lead
Case No. 19-30088 (DM).*

Bankruptcy Case No. 19-30088 (DM)
Chapter 11
(Lead Case)
(Jointly Administered)

**CERTIFICATE OF NO OBJECTION
REGARDING ELEVENTH MONTHLY FEE
STATEMENT OF MILBANK LLP FOR
ALLOWANCE AND PAYMENT OF
COMPENSATION AND REIMBURSEMENT
OF EXPENSES FOR THE PERIOD
DECEMBER 1, 2019 THROUGH DECEMBER
31, 2019**

Re: Docket No. 5817

Objection Deadline: March 10, 2020¹
4:00 p.m. (Pacific Time)

On February 18, 2020, Milbank LLP (“Milbank” or the “Applicant”), attorneys for the Official Committee of Unsecured Creditors (the “Committee”) of PG&E Corporation and Pacific Gas and Electric Company (the “Debtors”), filed its *Eleventh Monthly Fee Statement of Milbank LLP for Allowance and Payment of Compensation and Reimbursement of Expenses for the*

¹ Due to an inadvertent typographical error, the objection deadline in the Monthly Fee Statement was listed as March 10, 2019 rather than March 10, 2020.

1 *Period December 1, 2019 through December 31, 2019* [Docket No. 5817] (the “Monthly Fee
2 Statement”), pursuant to the *Order Pursuant to 11 U.S.C §§ 331 and 105(a) and Fed. R. Bankr.*
3 *P. 2016 for Authority to Establish Procedures for Interim Compensation and Reimbursement of*
4 *Expenses of Professionals* entered on February 28, 2019 [Docket No. 701] (the “Interim
5 Compensation Procedures Order”).

6 The Monthly Fee Statement was served as described in the *Affidavit of Service* of Wing
7 Chan filed on February 24, 2020 [Docket No. 5882]. The deadline to file responses or
8 oppositions to the Monthly Fee Statement was March 10, 2020 at 4:00 p.m. (PT), and no
9 oppositions or responses have been filed with the Court or received by the Applicant. Pursuant
10 to the Interim Compensation Procedures Order, the Debtors are authorized to pay the Applicant
11 eighty percent (80%) of the fees and one hundred percent (100%) of the expenses requested in
12 the Monthly Fee Statement upon the filing of this certification without the need for a further
13 order of the Court. A summary of the fees and expenses sought by the Applicant is annexed
14 hereto as Exhibit A.

15 **DECLARATION OF NO RESPONSE RECEIVED**

16 The undersigned hereby declares, pursuant to 28 U.S.C. § 1746, under penalty of perjury, that:

- 17
- 18 1. I am a partner at the law firm of Milbank LLP, counsel to the Committee.
 - 19 2. I certify that I have reviewed or caused the review of the Court’s docket in these
20 chapter 11 cases and that Applicant has not received any response or opposition to the
21 Monthly Fee Statement.
 - 22 3. This declaration was executed in Los Angeles, California.

23 **MILBANK LLP**

24 By: /s/ Thomas R. Kreller
25 Thomas R. Kreller

26 *Counsel for the Official Committee of Unsecured*
27 *Creditors*
28

EXHIBIT A

Monthly Fee Statement - Professional Fees and Expenses

Applicant	Fee Application Period, Filing Date, Docket No.	Total Fees Requested	Total Expenses Requested	Objection Deadline	Amount of Fees Authorized to be Paid Pursuant to Interim Comp. Order (80%)	Amount of Expenses Authorized to be Paid Pursuant to Interim Comp. Order (100%)	Amount of Holdback Fees Requested
Milbank LLP	12/01/19 - 12/31/19 2/18/20 [Docket No. 5817]	\$1,441,306.50	\$70,574.91	3/10/20 at 4:00 p.m. (PT)	\$1,153,045.20	\$70,574.91	\$288,261.30

Notice Parties

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c/o Pacific Gas & Electric Company
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